

Fund

Who We Are

Committed Capital:
Fund I - \$265 M
Fund II - \$450 M
Fund III - \$800 M

Equity Investment Size:
\$10 to \$75 million

www.hh-cp.com

- Hidden Harbor Capital Partners is a private equity firm, based in Boca Raton, Florida, which helps create business success stories by building teams focused on execution
- We believe that:
 - Great businesses are built on a strong group of people where the whole is greater than the sum of the parts
 - Businesses succeed when they are intensely focused on executing a small set of well-defined objectives

Team

What Makes Us Different

Business Development

Tucker Coates
Principal
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Allison Goldman
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Parker Friedman
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- Hidden Harbor currently manages over \$1.9 Billion of equity capital and is investing out of its second fund, a \$450 million vehicle
- Values-driven firm – All team members share a culture of core values
 - We start with people – building great teams is core to our everything that we do
 - InvestorOperators® – Dedicated in-house operations team has real operating experience, including as CEO & CFO
 - We are not random idea generators – the core to any strategy is focus and execution
 - Proven, replicable process of creating operational value through our Value Creation Blueprint and Standard Operating Procedures

Partners

What We Look For

John Caple
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- Lower middle market companies up to \$500 million in revenue (or any size for add-on opportunities to existing portfolio companies)
- EBITDA up to \$30 million – willing to look at unprofitable businesses
- Strong strategic positions – market leadership
- Companies headquartered in North America
- Corporate carve-outs
- Family and entrepreneur owned businesses
- Equity Investment Size: \$10 to \$75 million

Investment Team

Industry Focus

Russell Kreutter
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Matthew Wash
Vice President
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- Invests broadly across Industrials and Business Services including:*
- Automotive
 - Building Products
 - BPO Services
 - Environmental Services
 - Building & Facility Services
 - Food & Beverage
 - Chemicals and Materials
 - Industrial Services
 - Distribution
 - Transportation & Logistics

Portfolio Companies

Company	Operations	Description
<p>July 2024</p>  <p>Tri Scapes INC.</p>	<p>HQ Location: Alpharetta, GA Operations: Southeast USA Industry: Facility Services Transaction Type: Family-Owned Website: https://triscapes.com/</p>	<p>Tri Scapes Provider of landscape and facility maintenance services to commercial and municipal end markets</p>
<p>December 2023</p>  <p>RL JAMES QUALITY CONTRACTORS Quality and Excellence Since 1988</p>	<p>HQ Location: Fort Myers, FL Operations: North America Industry: Facility Services Transaction Type: Founder-Owned Website: https://RLJames.com/</p>	<p>RL James Provider of concrete restoration and remediation services to condominium associations and other customers</p>
<p>November 2023</p>  <p>TECKREZ</p>	<p>HQ Location: Jacksonville, FL Operations: North America Industry: Chemicals Transaction Type: Corporate Carveout Website: https://teckrez.com/</p>	<p>Teckrez Distributor of Chemical intermediaries used in production of adhesives, sealants, coatings, and rubber/plastic additives</p>
<p>March 2023</p>  <p>ISLAND Pump & Tank</p>	<p>HQ Location: East Northport, NY Operations: Northeast USA Industry: Facility / Building Services Transaction Type: Family-Owned Business Website: https://islandpumpandtank.com/</p>	<p>Island Pump and Tank Corp. Provider of maintenance, environmental, construction, and alternative energy services to fuel retailers and government agencies in the northeastern United States</p>
<p>August 2022</p>  <p>AVTRON POWER SOLUTIONS</p>	<p>HQ Location: Cleveland, OH Operations: North America Industry: Test, Inspec. & Cert. Transaction Type: Corporate Carveout Website: https://avtronpower.com/</p>	<p>Avtron Engineer and manufacturer of load banks, a critical power testing device used to measure and test power systems</p>
<p>August 2022</p>  <p>DAYCO</p>	<p>HQ Location: Roseville, MI Operations: North America Industry: Automotive Transaction Type: PEG-Owned Business Website: www.dayco.com</p>	<p>Dayco Global manufacturer of vehicle & industrial parts focused on belts, tensioners and other associated products</p>
<p>July 2022</p>  <p>Rapid Pump & Meter Service Co., Inc.</p>	<p>HQ Location: Paterson, NJ Operations: Northeast USA Industry: Facility / Building Services Transaction Type: Founder-Owned Business Website: www.rapidservice.com</p>	<p>Meter Service & Rapid Pump Provider of water and wastewater pump and industrial inspection and repair solutions supporting government, utility, and corporate customers</p>
<p>May 2022</p>  <p>BURNOUT BRANDS</p>	<p>HQ Location: Brooksville, FL Operations: North America Industry: Automotive Transaction Type: Founder-Owned Business Websites: www.monstertransmission.com us.bddiesel.com</p>	<p>Burnout Brands Holding company for producers and suppliers of performance auto aftermarket parts, including transmissions, turbochargers, and other parts and supplies</p>
<p>December 2021</p>  <p>INSPIRE AESTHETICS</p>	<p>HQ Location: Delray Beach, FL Operations: North America Industry: Healthcare Transaction Type: Founder-Owned Business Website: https://inspireaestheticsgroup.com/</p>	<p>Inspire Aesthetics Multi-location plastic surgery and aesthetics medical spa practice located on the southeast and southwest coasts of Florida</p>
<p>September 2021</p>  <p>Superhero</p>	<p>HQ Location: Lawrenceville, GA Operations: Southeast USA Industry: Fire & Life Safety Services Transaction Type: Founder-Owned Business Website: https://superherofireprotection.com</p>	<p>Superhero Fire Protection Fire protection provider. Services include system design, fabrication, installation, and inspections and monitoring for fire sprinkler systems as well as other low voltage devices integrated into the overall fire system</p>
<p>August 2021</p>  <p>ACS AIR CONDITIONING SPECIALIST, INC.</p>	<p>HQ Location: Milledgeville, GA Operations: Southeast USA Industry: HVAC Services Transaction Type: Founder-Owned Business Website: www.theairconditioningspecialist.com</p>	<p>Air Conditioning Specialist Regional leader in the Heating, Ventilation, & Air Conditioning ("HVAC") industry focused on the residential and commercial sectors with thousands of service contracts and broad capabilities</p>
<p>October 2019</p>  <p>KT-GRANT LVR</p>	<p>HQ Location: Pittsburgh, PA Operations: North America Industry: Industrial Services Transaction Type: Corporate Carveout Websites: www.kt-grant.com lvrc.com</p>	<p>SSE International Provider of turnkey refractory, slag, and scale removal services in high-risk environments, including steel mills, cement / lime kilns, civil demolition, and ferrous and non-ferrous metal production facilities</p>
<p>September 2018</p>  <p>Anchor Danly MANUFACTURING SERVICES LP</p>	<p>HQ Location: Windsor, Ontario, Canada Operations: United States, Canada Industry: Industrials Transaction Type: Family-Owned Business Websites: www.anchorandany.com www.alloy-welding.com</p>	<p>Anchor Danly Provider of die sets, steel plates, components and metal fabrications used in production of industrial tooling and other large, highly complex fabricated products. End markets include industrial, automotive, construction, infrastructure, rail and mining</p>
<p>July 2018</p>  <p>MASTERWORK ELECTRONICS</p>	<p>HQ Location: San Diego, CA Operations: Mexicali, Mexico Industry: Electronics Manufacturing Services Transaction Type: Founder-Owned Business Website: www.masterworkelectronics.com</p>	<p>Masterwork Electronics Manufacturer of printed circuit board assemblies and value-added services across a diverse customer base and end markets including telecom, industrials, payment processing, EV charging and automation</p>