

<p>Fund</p> <p>Committed Capital: Fund I - \$265 M Fund II - \$450 M Fund III - \$800 M</p> <p>Equity Investment Size: \$10 to \$75 million</p> <p>www.hh-cp.com</p>	<p>Who We Are</p> <ul style="list-style-type: none"> • Hidden Harbor Capital Partners is a private equity firm, based in Boca Raton, Florida, which helps create business success stories by building teams focused on execution • We believe that: <ul style="list-style-type: none"> – Great businesses are built on a strong group of people where the whole is greater than the sum of the parts – Businesses succeed when they are intensely focused on executing a small set of well-defined objectives • Hidden Harbor currently manages over \$1.9 billion of equity capital <p>What Makes Us Different</p> <ul style="list-style-type: none"> • Values-driven firm – All team members share a culture of core values • We start with people – building great teams is core to our everything that we do • InvestorOperators® – Dedicated in-house operations team has real operating experience, including as CEO & CFO • We are not random idea generators – the core to any strategy is focus and execution • Proven, replicable process of creating operational value through our Value Creation Blueprint and Standard Operating Procedures <p>What We Look For</p> <ul style="list-style-type: none"> • Lower middle market companies up to \$500 million in revenue (or any size for add-on opportunities to existing portfolio companies) • EBITDA up to \$30 million – willing to look at unprofitable businesses • Strong strategic positions – market leadership • Companies headquartered in North America • Corporate carve-outs • Family and entrepreneur owned businesses • Equity Investment Size: \$10 to \$75 million <p>Industry Focus</p> <p><i>Invests broadly across Industrials and Business Services including:</i></p> <ul style="list-style-type: none"> • Automotive • Chemicals • Energy/Power • Industrial Services • Infrastructure • Environmental Services • Facility Services • Professional Services • Residential Services • Utilities Products & Services
<p>Team</p> <p>Business Development</p> <p>Tucker Coates Principal 954-400-1126 tcoates@hh-cp.com</p> <p>Allison Goldman Vice President 954-552-4824 agoldman@hh-cp.com</p> <p>Parker Friedman Associate 954-360-8710 pfriedman@hh-cp.com</p>	
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Portfolio Companies

Company	Operations	Description
<p>December 2023</p>  <p>Status: Active, Fund II</p>	<p>HQ Location: Fort Myers, FL Operations: North America Industry: Facility / Building Services Transaction Type: Founder-Owned Business Website: https://rljames.com</p>	<p>RL James Provider of concrete restoration, reconstruction, waterproofing, exterior painting, and other ancillary services</p>
<p>November 2023</p>  <p>Status: Active, Fund II</p>	<p>HQ Location: Jacksonville, FL Operations: North America Industry: Chemicals Transaction Type: Founder-Owned Business Website: https://teckrez.com/</p>	<p>Teckrez Distributor of chemical intermediaries used in production of adhesives, sealants, coatings, and rubber/plastic additives</p>
<p>March 2023</p>  <p>Status: Active, Fund II</p>	<p>HQ Location: East Northport, NY Operations: Northeast USA Industry: Facility / Building Services Transaction Type: Family-Owned Business Website: https://islandpumpandtank.com/</p>	<p>Island Pump and Tank Corp. Provider of maintenance, environmental, construction, and alternative energy services to fuel retailers and government agencies in the northeastern United States</p>
<p>August 2022</p>  <p>Status: Active, Fund II</p>	<p>HQ Location: Cleveland, OH Operations: North America Industry: Test, Inspec. & Cert. Transaction Type: Corporate Carveout Website: https://avtronpower.com/</p>	<p>Avtron Engineer and manufacturer of load banks, a critical power testing device used to measure and test power systems</p>
<p>August 2022</p>  <p>Status: Active, Fund II</p>	<p>HQ Location: Roseville, MI Operations: North America Industry: Automotive Transaction Type: PEG-Owned Business Website: www.dayco.com</p>	<p>Dayco Global manufacturer of vehicle & industrial parts focused on belts, tensioners and other associated products</p>
<p>July 2022</p>  <p>Status: Active, Fund II</p>	<p>HQ Location: Paterson, NJ Operations: Northeast USA Industry: Facility / Building Services Transaction Type: Founder-Owned Business Website: www.rapidservice.com</p>	<p>Meter Service & Rapid Pump Provider of water and wastewater pump and industrial inspection and repair solutions supporting government, utility, and corporate customers</p>
<p>May 2022</p>  <p>Status: Active, Fund II</p>	<p>HQ Location: Brooksville, FL Operations: North America Industry: Automotive Transaction Type: Founder-Owned Business Websites: www.monstertransmission.com us.bddiesel.com</p>	<p>Burnout Brands Holding company for producers and suppliers of performance auto aftermarket parts, including transmissions, turbochargers, and other parts and supplies</p>
<p>December 2021</p>  <p>Status: Active, Fund I</p>	<p>HQ Location: Delray Beach, FL Operations: North America Industry: Healthcare Transaction Type: Founder-Owned Business Website: https://inspireaestheticsgroup.com/</p>	<p>Inspire Aesthetics Multi-location plastic surgery and aesthetics medical spa practice located on the southeast and southwest coasts of Florida</p>
<p>September 2021</p>  <p>Status: Active, Fund I</p>	<p>HQ Location: Lawrenceville, GA Operations: Southeast USA Industry: Fire & Life Safety Services Transaction Type: Founder-Owned Business Website: https://superherofireprotection.com</p>	<p>Superhero Fire Protection Full-service fire protection provider. Services include system design, fabrication, installation, and inspections and monitoring for fire sprinkler systems as well as other low voltage devices integrated into the overall fire system</p>
<p>August 2021</p>  <p>Status: Active, Fund I</p>	<p>HQ Location: Milledgeville, GA Operations: Southeast USA Industry: HVAC Services Transaction Type: Founder-Owned Business Website: www.theairconditioningspecialist.com</p>	<p>Air Conditioning Specialist Regional leader in the Heating, Ventilation, & Air Conditioning ("HVAC") industry focused on the residential and commercial sectors with thousands of service contracts and broad capabilities</p>
<p>October 2019</p>  <p>Status: Active, Fund I</p>	<p>HQ Location: Pittsburgh, PA Operations: North America Industry: Industrial Services Transaction Type: Corporate Carveout Websites: www.kt-grant.com lvrlnc.com</p>	<p>SSE International Provider of turnkey refractory, slag, and scale removal services in confined, high-risk environments, including steel mills, cement / lime kilns, civil demolition, and ferrous and non-ferrous metal production facilities. Also sells related equipment and spare parts</p>
<p>September 2018</p>  <p>Status: Active, Fund I</p>	<p>HQ Location: Windsor, Ontario, Canada Operations: United States, Canada Industry: Industrials Transaction Type: Family-Owned Business Websites: www.anchoranonly.com www.alloy-welding.com</p>	<p>Anchor Danly Provider of die sets, steel plates, components and metal fabrications used in production of industrial tooling and other large, highly complex fabricated products. End markets include industrial, automotive, construction, infrastructure, rail and mining</p>
<p>July 2018</p>  <p>Status: Active, Fund I</p>	<p>HQ Location: San Diego, CA Operations: Mexicali, Mexico Industry: Electronics Manufacturing Services Transaction Type: Founder-Owned Business Website: www.masterworkelectronics.com</p>	<p>Masterwork Electronics Manufacturer of printed circuit board assemblies and value-added services across a diverse customer base and end markets including telecom, industrials, payment processing, EV charging and automation</p>